



ESTATE COMMITMENT FOR THE PHILADELPHIA SOCIETY

Noting my/our desire to provide a legacy of support to The Philadelphia Society, I/we hereby inform the Society that I/we have made provision in our estate plan for a gift to the Society. I/we understand that this commitment is revocable and can be modified by me/us at any time.

GIFT INFORMATION

This is a new gift adjustment to a previous gift (select one).

My/our gift is a Will Living Trust (please attach documentation pertaining to The Philadelphia Society's portion of your will).

Select: Specific Amount % of estate/trust

Understanding that market values are subject to change, I/we estimate the value of my/our gift to be approximately \$_____ in today's dollars.

Please provide any additional helpful information.

Please contact this individual(s) following my lifetime for information related to my gift to ensure that my philanthropic goals are accomplished:

Name	Address	Relation	Contact Information

RECOGNITION PREFERENCES:

The Society may include my name with other donors in lists or publications.

I ask that my estate commitment remain anonymous.

DONOR

SPOUSE/JOINT DONOR (if credit for this gift is shared jointly)

Full Legal Name	Date of Birth	Full Legal Name	Date of Birth
Address		Address	
Phone	Email	Phone	Email
Signature	Date	Signature	Date

The Philadelphia Society is a not-for-profit organization. Federal Tax ID: 36-6151680

Completed forms should be sent to the Society at 2000 Madison Ave SE, Grand Rapids, MI 49507, or via email to info@phillysoc.org, or via fax at 517-338-6200.